



Commercial/Industrial HVAC Incentive Application

This incentive application form is valid when received from Jan. 1, 2011 through Dec. 31, 2011.

PROJECT ID: _____

This program is coordinated by Hoosier Energy REC, Inc.

SECTION 1: CUSTOMER INFORMATION

Company Name _____ Application Received (internal use) _____

Mailing Address _____ City _____ State _____ Zip _____

Contact Name (print) _____

Email* _____ Phone _____

I verify the information on this application is correct and request consideration for participation in this program.

Customer signature _____ Date _____

Customer hereby certifies that: 1. the customer is solely responsible for the accuracy of the information contained in this application; 2. all equipment installation is complete and operational prior to submitting payment request; and 3. all Rules and Requirements of this program have been followed. Further, the customer acknowledges that participation in this incentive program shall impose no liability on Johnson County REMC and Hoosier Energy REC, Inc. In particular, Johnson County REMC and Hoosier Energy REC, Inc. shall not be liable for the work performed by the customer's engineer, contractor, or vendor.

Pre-approval required for payments greater than \$1,000. Contact Wes McFarland at wmcfarland@hepn.com or (812) 876-0318 for pre-approval prior to equipment purchase.

Pre-Approval By _____ Pre-Approval Date _____

* By providing your e-mail address, you are granting Johnson County REMC and Hoosier Energy REC, Inc. permission to send further e-mails regarding our programs and services.

SECTION 2: PAYMENT INFORMATION

Make Incentive Check Payable to (Check ONE and complete information below): <input type="checkbox"/> Customer (Section 1) <input type="checkbox"/> Contractor/Installer (Section 4)	Total Amount Requested	Total Material Cost
Attention to _____	Tax Status: <input type="checkbox"/> Corporation <input type="checkbox"/> Exempt <input type="checkbox"/> Other _____	
	Federal Tax ID: _____	

SECTION 3: JOB SITE INFORMATION (where equipment was installed)

Job Site Name	Operating Hours/Year	Project Contact Name
Job Site Address (physical location)		Project Contact Telephone
City	State	Zip Code
		Project Contact Email
Electric Account Number (job site)		Installation Completion Date

Type of business where equipment was installed (Check ONE):

- Office Food Processing Educational Facility Dairy & Livestock Warehouse
- Retail Pulp & Paper Government Facility Horticulture & Crops Health Care Facility (Inpatient)
- Restaurant Plastics Place of Worship (no School) Health Care Facility (Outpatient)
- Grocery Metal Casting Place of Worship with School
(Specify Grades: _____)
- Lodging Other Manufacturing (Specify: _____) Other (Specify: _____)

SECTION 4: CONTRACTOR/INSTALLER INFORMATION (equipment contractor/installer)

Contractor/Installer Business Name			
Contractor/Installer Street Address	City	State	Zip Code
Contractor/Installer Contact Person	Contact Telephone	Contact Email	

FORM SUBMITTAL: Return the signed, completed form and ITEMIZED invoice within 60 calendar days of installation.

Mail to: Wes McFarland, Program Coordinator, Hoosier Energy 7398 State Road 37 North, Bloomington, Indiana 47402

Email to: wmcfarland@hepn.com

Fax to: Wes McFarland (812) 876-5030



Commercial/Industrial HVAC Incentive Application *Rules and Requirements*

Johnson County REMC provides energy-efficiency incentives for retrofit projects of qualifying equipment in your existing building under the Rules and Requirements provided in this incentive application.

Customer Qualifications

This program applies to customers with a valid Johnson County REMC commercial account in our Indiana electric service territory. Residential customers – please contact Johnson County REMC to find out about residential energy efficiency programs.

Terms and Conditions

- THIS INCENTIVE APPLICATION FORM IS VALID WHEN RECEIVED BY MAY 1, 2011 THROUGH DECEMBER 31, 2011. Johnson County REMC incentive programs may be changed or cancelled at any time without notice. The customer and contractor are responsible for contacting Johnson County REMC to ask whether or not the program is still in effect and to verify program parameters.
- Incentive payments are available on a first-come, first-served basis while program funding lasts.
- Pre-approval is required for projects with incentive payments greater than \$1,000. Contact Wes McFarland at wmcfarland@hepn.com or (812) 876-0318 for pre-approval prior to equipment purchase.
- The maximum total incentive payment per customer for all eligible projects and equipment types received between May 1, 2011 and December 31, 2011 is \$50,000.
- Incentives are available for retrofit of functioning equipment, replacement of failed or non-functioning equipment, or addition of new equipment where none existed in an existing facility.
- Incentive items must be installed on the Johnson County REMC electric account listed on the application.
- All equipment must be new; used or rebuilt equipment is not eligible for an incentive.
- The incentive payment cannot exceed the total material cost.
- Equipment must be purchased, installed, and operating or capable of operating in the case of seasonal uses prior to submitting an application for an incentive.
- A signed application and installation invoice(s) must be received by Johnson County REMC within 60 calendar days of the installation completion date. Invoice(s) submitted must include manufacturers' make and model numbers for each incentive item and/or original equipment manufacturer (OEM) specification sheets. Incentives are paid as a one-time, one-program offer and cannot be combined with incentive payments from other Johnson County REMC programs.
- All completed submissions become the property of Johnson County REMC and will not be returned. Keep a copy for your records.
- Johnson County REMC will issue incentives in the form of checks, not utility bill credits.
- Equipment must meet the **Technical Specifications** listed in this application form. Johnson County REMC reserves the right to withhold payment for products that do not meet the requirements.

- Johnson County REMC reserves the right to inspect customer facility(ies) for installation of materials listed on this incentive application and will need access to survey the installed project. If the inspection finds that you did not comply with program rules and standards, any incentive you have received must be returned to Johnson County REMC.
- Johnson County REMC reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures. Johnson County REMC is not liable for incentives promised to customers as a result of a contractor misrepresenting the program.

Disclaimers

Hoosier Energy REC, Inc. and Johnson County REMC:

- Do not endorse any particular manufacturer, product or system design by offering these incentives;
- Will not be responsible for any tax liability imposed on the customer as a result of the payment of incentives;
- Do not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties);
- Are not responsible for the proper disposal/recycling of any waste generated as a result of this project;
- Are not liable for any damage caused by the operation or malfunction of the installed equipment; and
- Do not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under this program.

How to apply

- Complete an application form for each installation address.
- If pre-approval is required, contact Wes McFarland at wmcfarland@hepn.com or (812) 876-0318 for pre-approval authorization and instructions prior to equipment purchase.
- After installation, complete Sections 1 through 4 and sign Section 1 on page 1 of the application form.
- Fill out the equipment incentive amount, installed quantities, and other required information on the **Incentive Worksheet(s)** and include documentation required by the **Technical Specifications**.
- Attach a copy of the paid, itemized invoice(s). Be sure that the quantity, make, model number and unit price of each item appears on the invoice.
- NOTE: Sending inadequate invoice documentation or incomplete/incorrect forms will delay incentive payment. Make a copy of this document for your records.
- Submit form to your key account manager or Wes McFarland at Hoosier Energy

Questions? Call Wes McFarland at
wmcfarland@hepn.com or (812) 876-0318



Commercial/Industrial HVAC Incentive Application Incentive Worksheet

Incentives on a Per Ton Basis

Equipment Type*	Manufacturer and Model number**	<input type="checkbox"/> SEER <input type="checkbox"/> EER	<input type="checkbox"/> HSPF <input type="checkbox"/> COP	Tons/Unit (cooling) A	Quantity B	Incentive/ton C	Incentive = A x B x C

***Equipment Type:**

- AC-U** Air Cooled Unitary Packaged AC
- AC-S** Air Cooled Split System AC
- HP-U** Air-to-Air Heat Pump Packaged
- HP-S** Air-to-Air Heat Pump Split System
- GEO** Geothermal Heat Pump

Incentives on a Per Unit Basis

Equipment Type*	Manufacturer and Model number**	<input type="checkbox"/> SEER <input type="checkbox"/> EER	<input type="checkbox"/> HSPF <input type="checkbox"/> COP	Btuh/Unit (cooling)	Quantity A	Incentive/Unit B	Incentive = A x B
T-STAT		NA	NA	NA			

***Equipment Type:**

- AC-U1** Air Cooled Unitary Packaged AC, Single Phase
- AC-S1** Air Cooled Split System AC, Single Phase
- HP-U1** Air-to-Air Heat Pump Packaged, Single Phase
- HP-S1** Air-to-Air Heat Pump Split System, Single Phase
- PTHP** Packaged Terminal Heat Pump
- T-STAT** Programmable Thermostat

**Split systems must include model numbers for outdoor unit and indoor unit

TOTAL INCENTIVE



Commercial/Industrial HVAC Incentive Application *Technical Specifications*

HVAC UNIT COOLING CAPACITY			LEVEL 1		LEVEL 2	
Tons	Btuh		Minimum Efficiency for Incentives	Incentive/ Ton	Minimum Efficiency for Incentives	Incentive/ Ton
Air Cooled Unitary Packaged AC and Split Systems (new condenser and new coil)						
< 5.4	< 65,000	Split 3ph	14.0 SEER & 12.0 EER	\$60	15.0 SEER & 12.5 EER	\$75
< 5.4	< 65,000	Packaged 3ph	14.0 SEER & 11.6 EER	\$60	15.0 SEER & 12.0 EER	\$75
≥ 5.4 to < 11.25	≥65,000 to < 135,000		11.5 EER	\$60	12.0 EER	\$75
≥ 11.25 to < 20	≥ 135,000 to < 240,000		11.5 EER	\$60	12.0 EER	\$75
≥ 20 to < 63	≥ 240,000 to < 760,000		10.5 EER	\$60	10.8 EER	\$75
≥ 63	≥ 760,000		9.7 EER	\$40	10.2 EER	\$60
Air-to-Air Heat Pumps						
< 5.4	< 65,000	Split 3ph	14.0 SEER & 12.0 EER & 8.5 HSPF	\$60	15.0 SEER & 12.5 EER & 9.0 HSPF	\$75
< 5.4	< 65,000	Packaged 3ph	14.0 SEER & 11.6 EER & 8.0 HSPF	\$60	15.0 SEER & 12.0 EER & 8.5 HSPF	\$75
≥ 5.4 to < 11.25	≥65,000 to < 135,000		11.5 EER & 3.4 COP	\$60	12.0 EER & 3.4 COP	\$75
≥ 11.25 to < 20	≥ 135,000 to < 240,000		11.5 EER & 3.2 COP	\$60	12.0 EER & 3.2 COP	\$75
≥ 20	≥ 240,000		10.5 EER & 3.2 COP	\$60	10.8 EER & 3.2 COP	\$75
Geothermal Heat Pumps						
< 11.25 *	< 135,000		14.1 EER & 3.3 COP	\$150	16.2 EER & 3.6 COP	\$175

*Geothermal heat pumps above 11.25 tons are custom program.

Tons (Cooling)	Btuh (Cooling)	Minimum Efficiency for Incentive	Incentive / Unit
Air Cooled Air Conditioner, Split System or Packaged, Single Phase			
< 5.4	< 65,000	15.0 SEER	\$200
		16.0 SEER	\$250
		17.0 SEER	\$300
Air to Air Heat Pump, Split System or Packaged, Single Phase			
< 5.4	< 65,000	15.0 SEER	\$300
		16.0 SEER	\$350
		17.0 SEER	\$400
Packaged Terminal Heat Pump			
	<8,000	≥12.1 EER and ≥3.4 COP	\$50
	8,000–9,999	≥11.5 EER and ≥3.2 COP	\$50
	10,000–12,999	≥10.9 EER and ≥3.1 COP	\$50
	≥13,000	≥9.8 EER and ≥3.1 COP	\$50
Programmable Thermostat			
	Programmable Thermostat		\$30/thermostat

Equipment must meet the nominal efficiency level based on the size category (1 ton = 12,000 Btuh). Eligibility is based on ratings published in the AHRI Directory of Certified Performance (www.ahridirectory.org). With the exception of geothermal systems, water-cooled systems, evaporative coolers, and water source heat pumps do not qualify for incentives under this program. Window air conditioners are not eligible. Split System A/C: both the condenser and evaporator must be replaced with matching outdoor/indoor units; model numbers must be provided. Geothermal Heat Pumps: residential applications do not qualify; replacement of existing geothermal heat pumps not included; program is intended to promote the installation of new systems (in retrofit projects); systems qualify only if geothermal heat exchanger is used for space heating and cooling; system designer must be a Certified GeoExchange Designer (CGD) or be a licensed professional engineer who has successfully completed an accredited geothermal design course.